

TRAILER TRAIN COMPANY

101 NORTH WACKER DRIVE · CHICAGO, ILLINOIS 60606
(312) 853-3223

DIRECT LINE: (312) 984-3821

T. D. MARION
DIRECTOR - EQUIPMENT FINANCING
AND ASSISTANT TREASURER

July 3, 1986

RECORDATION NO. 14798-E Filed 1425

Honorable Noretta R. McGee
Acting Secretary
Interstate Commerce Commission
12th & Constitutional Avenues
Room 2215
Washington, DC 20423

No. 6-188A030
Date JUL 7 1986
Fee \$ 10.00
ICC Washington, D. C.

JUL 7 1986 9 45 AM

Dear Ms. McGee:

Submitted herewith for filing and recording under 49 U. S. C. Section 11303(a) and the regulations promulgated thereunder are four (4) fully executed copies of the following document:

Manufacturing Agreement Supplement No. 5 dated as of June 25, 1986, a secondary document, supplementing the Manufacturing Agreement dated as of July 15, 1985.

This one is 14798-E we think.

Parties to this transaction are as follows:

Trailer Train Company (Purchaser)
101 North Wacker Drive
Chicago, Illinois 60606

Gunderson, Inc. (Manufacturer)
4350 Northwest Front Avenue
Portland, Oregon 97210

JUL 7 9 33 AM '86
MOTOR OPERATING UNIT
ICC OFFICE OF THE SECRETARY

The general description of the equipment is as follows:

<u>TYPE</u>	<u>AAR Mechanical Designation</u>	<u>Number of Units</u>	<u>Marked*</u>	<u>Numbered</u>
Center partitioned bulkhead flatcar, Contract T-2086 F	FC	300	TTZX	83500-83799

* All units will have marked on each side the following legend, "Ownership Subject to a Security Agreement Filed with the Interstate Commerce Commission".

*Completed
John J. [Signature]*

Honorable Noreta R. McGee
July 3, 1986
Page Two

Enclosed is our check in the amount of \$10.00 to cover filing fees.

Prior recordations relating to this Supplement No. 5 being recorded are as follows:

- (1) Manufacturing Agreement dated July 15, 1985, recorded on October 2, 1985, at 12:45 p.m., recordation number 14798; and
- (2) Manufacturing Agreement Supplement No. 1 dated August 27, 1985, recorded October 11, 1985, at 10:15 a.m., recordation number 14798-A;
- (3) Manufacturing Agreement Supplement No. 2 dated February 1, 1986, recorded February 6, 1986, at 12:20 p.m., recordation number 14798-B; and
- (4) Manufacturing Agreement Supplement No. 3 dated February 19, 1986, recorded February 24, 1986, at 12:30 p.m., recordation number 14798-C.
- (5) Manufacturing Agreement Supplement No. 4 dated May 15, 1986, recorded May 27, 1986, at 9:35 a.m., recordation number 14798-D.

A short summary of the Manufacturing Agreement Supplement No. 5 to appear in the Index is as follows:

"Manufacturing Agreement Supplement No. 5 covering 300 center-beam flatcars numbered 83500-83799".

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copies to the undersigned or bearer.

Very truly yours,



T. D. Marion
Director - Equipment Financing
and Assistant Treasurer

TDM:kbb
Enclosures

JUL 7 1986 9 45 AM

MANUFACTURING AGREEMENT SUPPLEMENT #5, dated as of June 25, 1986, between GUNDERSON, INC., (the "Manufacturer") and TRAILER TRAIN COMPANY (the "Company").

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of July 15, 1985, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3, and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, The parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

GUNDERSON, INC.

By: William K. Sullivan
Vice President

(Corporate Seal)

ATTESTATION:
W. Robert
Secretary



TRAILER TRAIN COMPANY

By: R. E. J. [Signature]
Vice President and Treasurer

(Corporate Seal)

ATTESTATION:
T. D. [Signature]
Assistant Secretary

STATE OF OREGON)
) SS.:
COUNTY OF MULTNOMAH)

On this 30th day of June, 1986, before me personally appeared William R. Galbraith, to me personally known, who, being by me duly sworn, says that he is Vice President -Sales of GUNDERSON, INC., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lois M. Emery
Notary Public

MY COMMISSION EXPIRES MAY 16TH, 1987.

(NOTARIAL SEAL)

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 26th day of June, 1986, before me personally appeared Robert E. Zimmerman, to me personally known, who, being by me duly sworn, says that he is a Vice President and Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen K. Thurber
Notary Public

My Commission Expires November 15, 1988

(NOTARIAL SEAL)

ANNEX A
TO MANUFACTURING AGREEMENT SUPPLEMENT #5 TO
MANUFACTURING AGREEMENT DATED AS OF July 15, 1985

GUNDERSON, INC.
(Manufacturer)

TRAILER TRAIN COMPANY
(Company)

ITEM 1:

<u>Type</u>	<u>Qty.</u>	<u>Company Car Numbers (Including)</u>	<u>Unit Purchase Price</u>	<u>Total Purchase Price</u>	<u>Month(s) of Delivery</u>	<u>Spec. (Contract Number)</u>
TTZX*	300	83500-83799	\$41,909.89	\$12,572,967	July-Sept. 1986	T-2086-F

ITEM 2: December 31, 1986

ITEM 3: Payment terms are as previously agreed upon

ITEM 4: 4350 Northwest Front Avenue, Portland, Oregon 97210

* Center partitioned bulkhead flatcar (FC) built to Trailer Train Specification No. 68-43-011586 and Gunderson Specification for Job No. 18786.